

OVERVIEW

JULY 2020







Design Destination

- State-of-the-Art Dog Park
- Creatively Crafted Common Areas
- Professionally Staffed

Social Destination

- Indoor/Outdoor Bar & Restaurant
- Inclusive Community Meeting Space
- Concert Stage & Event Space

Emotional Destination

- Dog/Human Recreation Inside the Urban Core
- Professional Programming
- Pet/Human Health & Wellness Education















Bar K: The "What"

Destination Dog Park, Bar, Restaurant & Event Space

Our mission: To build the premiere lifestyle brand for doghuman recreation, by creating joyful & unique experiences for people and dogs – starting in Kansas City and expanding around the Country.

Think "Top Golf" for Dog Lovers



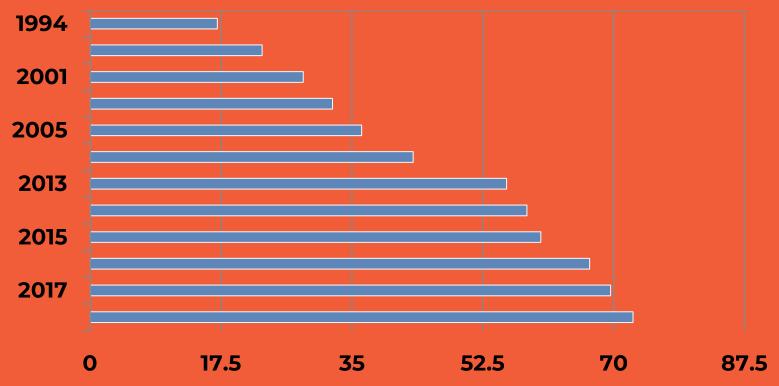
Bar K: The "Why"

The Pet Industry is \$74B and growing.

Ninety-five percent of dog owners consider their dogs a member of the family – yet there are virtually no thoughtfully designed destinations for dog lovers . . .

UNTIL NOW

Pet Industry Growth (in billions)



Recession Proof Categories:

Pets & Parks Continue to Grow through Economic Downturns



- 1 Bar/Restaurant
- 2 Small Dog Off Leash Area
- 3 Petfinder® Park
- 4 Puppies Pub
- 5 Patio Seating Leashed Area
- 2nd Floor Patio Seating -Leashed Area
- 7 Rieger Rickshaw
- 8 The Groom-Groom Room
- 9 Restrooms
- 10 Outdoor Bar
- Seresto® Stage & Beer Garden
- 12 KC Crew Lawn Games
- 13 Splash Pool
- 14 Union Dog Bowl
- Westlake Ace Doggie
 Jungle Cym
- 16 Time Out/First-Aid Station



The First Bar K Opened August 2018 on the Riverfront in Downtown Kansas City MO

SINCE OPENING IN AUGUST 2018, BAR K KC:



WELCOMED 300K+ HUMAN VISITORS....



AND 200K+ DOGS!



CREATED 100+ NEW JOBS



HOSTED 250+ PRIVATE EVENTS



INFOLLED
1,600
MEMBER
HOUSEHOLDS



ADDED +/- 100 NEW MEMBERS/ MONTH



SOCIAL MEDIA FOLLOWING (@BARKDOGBAR)



22,000FACEBOOK
FOLLOWERS



16,200 INSTAGRAM FOLLOWERS

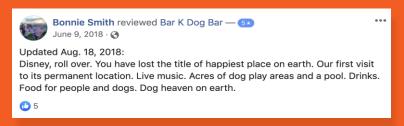


1,270
TWITTER
FOLLOWERS



WHAT OUR CUSTOMERS ARE SAYING

Facebook - 4.9 Stars (345 Reviews)









WHAT OUR CUSTOMERS ARE SAYING

Google - 4.7 Stars (1,332 Reviews)



William Kidd

Local Guide · 30 reviews · 59 photos

★★★★★ 2 months ago

This place is awesome. The bar is great, with a full one on the inside and two more outside. The dog park has plenty of things for your dog to do including a small pool for when it's hot. Everyone there is really nice and friendly. There is also live music some nights.





Cathy McLeod

Aug 24 - 10:24 PM

What a fun and safe place for my dogs, and me! Now that I have been there for meals and music I can say Woof!! From me, and my dogs... our favorite playground! And tonight we had a wonderful family reunion at BarK. Our first, and BarK made the experience Delicious, easy and fun!



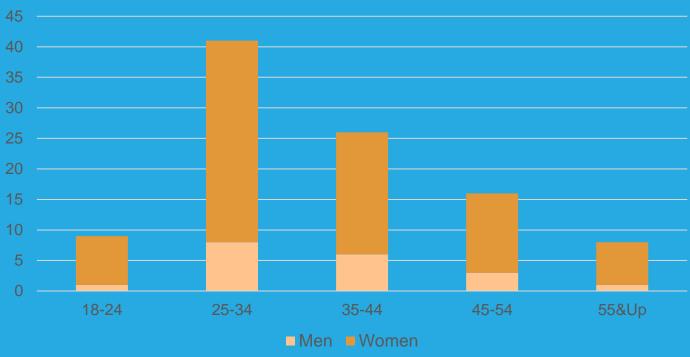
Brigid Rasins

Oct 7 · 8:15 PM

I sat on the deck drinking a hot chocolate and kaluah and saw a dachshund in banana pajamas. This place is a dream come true.

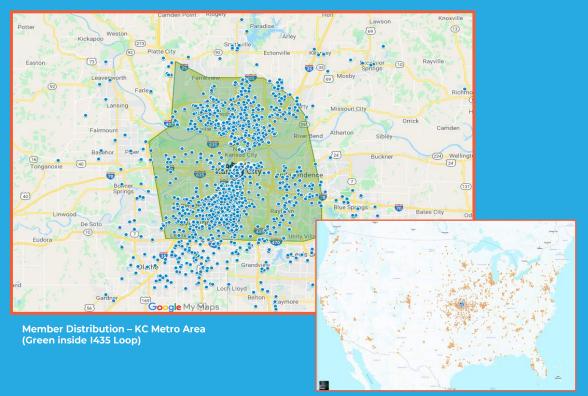


SOCIAL MEDIA DEMOGRAPHICS (FB FOLLOWERS)





Member/Guest Geographic Distribution



Guest Distribution by Zip Code

Member Distribution

Distance to Bar K	# of Members	% Live More than this distance
2 Miles	288	80.41%
10 Miles	846	42.45%
20 Miles	1320	10.20%
50 Miles	1450	1.36%
Total Data Sets	1470	

Guest Distribution

Distance to Bar K	# of Guests	% Live More than this distance
2 Miles	803	97.74%
10 Miles	8349	76.55%
20 Miles	19187	46.11%
50 Miles	28242	20.67%
Total Data Sets	35602	



AWARD-WINNING EXPERIENCE



- Cornerstone & People's Choice Awards (KC EDC)
- Capstone Award for developments that "transformed Kansas City" (KC Business Journal)
- Innovation Award for Sustainability (KC Industrial Council)
- "Rethinking the Future" Award for Excellence in Design
- "Best Dog Park" and "Best Place to Drink with Your Dog" (The Pitch "Best of" Competition)





"AMERICA'S COOLEST" PET BUSINESS

2019 BY PETS+ MAGAZINE!





BAR K COVID-10 RESPONSE

During Kansas City's Stay-at-Home Order, Bar K:

- Continued to pay all employees 60% of average pay (including tips)
- Secured forgivable PPP loan of \$350K
- Secured \$10k EIDL grant & \$150,000 loan
- Obtained 6-month SBA loan forgiveness
- Negotiated rent deferment w/landlord
- Stayed highly engaged w/customers through daily social media activity
- Launched charitable initiative to help struggling hospitality workers

Bar K reopened on May 15, 2020, with multiple safeguards to ensure employee & customer safety:

- Sharply limited capacity in park & building
- Disposable menus
- Hands-free check-in & check-out
- Masks required in all dining areas
- Hands-free door openers
- Strict cleaning/sanitizing protocols
- Rigorous enforcement of social distancing

FINANCIAL RESULTS POST RE-OPENING MAY 15

Financial Highlights (May 15-June 23):

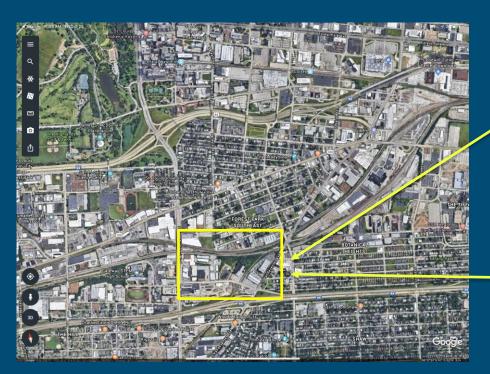
- Total revenue \$350,173
- 199 new Memberships
- +10% Membership increase over same period 2019
- 17,005 human visits
- 12,449 dogs

Due to strong crisis management, abundant outdoor spaces & our unique customer experience, Bar K is well-positioned to emerge from this crisis in a very strong position.

Bar K Expansion Plans

- Bar K is Looking to Expand Quickly into New Markets
- Goal is 5 Cities in 3 Years; 10 in 5 years
- St. Louis and Oklahoma City currently in development
- Exploring Additional Opportunities in Denver,
 Minneapolis, Dallas, Schaumburg & Other Markets
- Ultimate Goal is to Build the Premiere Brand for Dog-Human Recreation in the United States

COMING SOON: BAR K ST. LOUIS



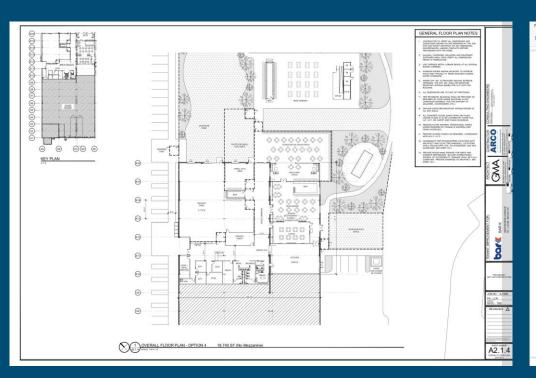


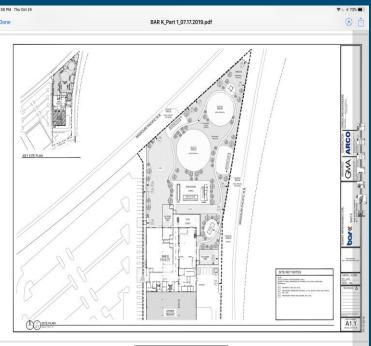






COMING SOON: BAR K ST. LOUIS







COMING SOON: BAR K OKLAHOMA CITY







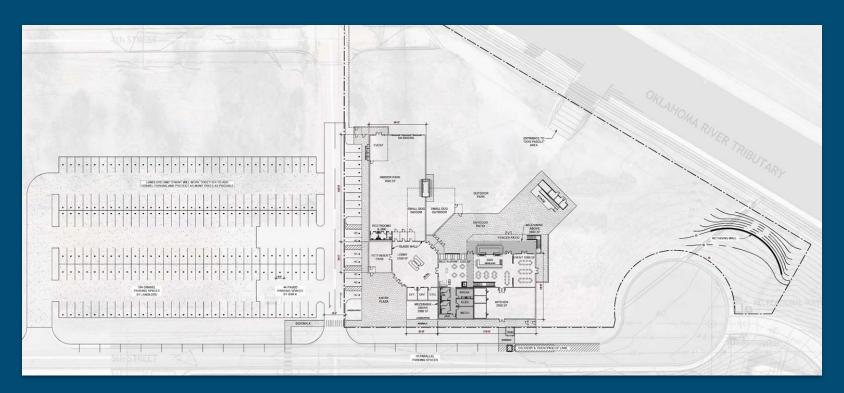








COMING SOON: BAR K OKLAHOMA CITY











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